

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**CENTURY 21 DEPARTMENT STORES LLC,  
*et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-12097 (SCC)**

**(Jointly Administered)**

**SCHEDULE OF ASSETS AND LIABILITIES FOR  
L.I. 2000, INC. (CASE NO 20-12098)**

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<sup>1</sup> The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Century 21 Department Stores LLC (4073), L.I. 2000, Inc. (9619), C21 Department Stores Holdings LLC (8952), Giftco 21 LLC (0347), Century 21 Fulton LLC (4536), C21 Philadelphia LLC (2106), Century 21 Department Stores of New Jersey, L.L.C. (1705), Century 21 Gardens Of Jersey, LLC (9882), C21 Sawgrass Blue, LLC (8286), C21 GA Blue LLC (5776), and Century Paramus Realty LLC (5033). The Debtors’ principal place of business is: 22 Cortlandt Street, 5th Floor, New York, NY 10007.

Fill in this information to identify the case:

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098



Check if this is an  
amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$76,285,356.33

**1c. Total of all property:**

Copy line 92 from Schedule A/B

\$76,285,356.33

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$56,241,128.09

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$12,740,840.17

**4. Total Liabilities**

Lines 2 + 3a + 3b

\$68,981,968.26

Fill in this information to identify the case:

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and Cash Equivalents**

1. Does the debtor have any cash or cash equivalents?

☐

No. Go to Part 2.

☒

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1		\$44,556.86
	CASH IN MONEY ROOM - WESTBURY LI	
2.2		\$95.81
	CASH IN MONEY ROOM - ROOSEVELT FIELD	
2.3		\$48,856.96
	CASH IN MONEY ROOM - GREEN ACRES	
2.4		\$43,186.92
	CASH IN MONEY ROOM - CROSS COUNTY	
2.5		\$3,200.00
	CASH IN MONEY ROOM - DC	
2.6		\$38,636.32
	CASH IN MONEY ROOM - SAWGRASS	

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1	See Exhibit		\$445,104.55
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4. Other cash equivalents (Identify all)

Debtor	L.I. 2000, Inc.		Case number (if known) 20-12098		Main Document
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4.1	AMEX RECEIVABLE - SG				\$11,160.60
4.2	VISA/MC RECEIVABLE - SG				\$55,227.76
4.3	DISCOVER RECEIVABLE - SG				\$856.53
4.4	PLCC RECEIVABLE - SG				\$9,504.66
4.5	AMEX RECEIVABLE - LI				\$25,864.26
4.6	VISA/MC RECEIVABLE - LI				\$151,203.88
4.7	DISCOVER RECEIVABLE - LI				\$3,642.19
4.8	PLCC RECEIVABLE - LI				\$38,133.30
4.9	AMEX RECEIVABLE - GA				\$6,973.72
4.10	VISA/MC RECEIVABLE - GA				\$67,282.72
4.11	DISCOVER RECEIVABLE - GA				\$1,699.36
4.12	PLCC RECEIVABLE - GA				\$15,191.62
4.13	AMEX RECEIVABLE - CC				\$8,434.12
4.14	VISA/MC RECEIVABLE - CC				\$88,392.67
4.15	DISCOVER RECEIVABLE - CC				\$897.01
4.16	PLCC RECEIVABLE - CC				\$23,003.91

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,131,105.73

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

\$0.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment		
8.1	PREPAID INSURANCE	\$15,476.00
8.2	PREPAID EXPENSES	\$32,048.00

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$47,524.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

11. Accounts receivable

11a.	90 days old or less:		\$	—		\$	= .....	→	
		face amount			doubtful or uncollectible accounts				
11b.	Over 90 days old:		\$	—		\$	= .....	→	
		face amount			doubtful or uncollectible accounts				

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:		
14.1		

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:		% of ownership:		
15.1	Century 21 Department Stores of New Jersey, L.L.C.	100%		Undetermined
15.2	Century 21 Gardens of New Jersey, LLC	100%		Undetermined
15.3	C21 Sawgrass Blue, LLC	100%		Undetermined

Debtor	L.I. 2000, Inc. Name	20-12097-scc	Doc 133	Filed 10/14/20	Entered 10/14/20 21:43:08	Main Document
15.4	C21 GA Blue LLC		100%	Pg 6 of 42		Undetermined
15.5	Century Paramus Realty LLC		100%			Undetermined
15.6	C21 CC Blue LLC		100%			Undetermined
15.7	C21 Meadowlands Blue LLC		100%			Undetermined
15.8	C21 RF Blue LLC		100%			Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  
Describe:

16.1

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1		\$		\$0.00
20. Work in progress				
20.1		\$		\$0.00
21. Finished goods, including goods held for resale				
21.1	See Exhibit	\$		\$14,602,603.82
22. Other inventory or supplies				
22.1		\$		\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$14,602,603.82

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

Book value \$

Valuation method

Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1		\$	
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1		\$	
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1		\$	
31. Farm and fishing supplies, chemicals, and feed			
31.1		\$	
32. Other farming and fishing-related property not already listed in Part 6			
32.1		\$	
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book value\$Valuation methodCurrent value\$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles



38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1	See Exhibit	\$3,355,225.00	Net Book Value	\$3,355,225.00
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The Debtors' books and records identify Furniture and Fixtures by Vendor and Classification, but the Debtors do not maintain additional information as to the nature of the assets listed in this Schedule.

40. Office fixtures

40.1		\$		\$0.00
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	See Exhibit	\$3,298,896.78	Net Book Value	\$3,298,896.78
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The Debtors' books and records identify Furniture and Fixtures by Vendor and Classification, but the Debtors do not maintain additional information as to the nature of the assets listed in this Schedule.

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1		\$		\$0.00
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43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$6,654,121.78
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1		\$		
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48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor

L.I. 2000, Inc.  
Name

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48.1

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49. Aircraft and accessories

49.1

\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1

\$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	Store - 30 - Westbury - 1085 Old Country Road, Westbury, NY	Real Property Lease	\$		Undetermined
55.2	Store - 88 - ADC - 1 Emerson Lane, Secaucus, NJ	Real Property Lease	\$		Undetermined
55.3	Store - 95 - SDC - 70 Enterprise Avenue, Secaucus, NJ	Real Property Lease	\$		Undetermined
55.4	Store - 95 - EDC - 690 and 700 Secaucus Road, Secaucus, NJ	Real Property Lease	\$		Undetermined
55.5	Store - 95 - HDC - 21 Century Way, Secaucus, NJ	Real Property Lease	\$		Undetermined

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1	\$		
61. Internet domain names and websites			
61.1	\$		
62. Licenses, franchises, and royalties			
62.1	\$		
63. Customer lists, mailing lists, or other compilations			
63.1	\$		
64. Other intangibles, or intellectual property			
64.1	\$		
65. Goodwill			
65.1	\$		

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No

☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

71. Notes receivable  
Description (include name of obligor)

71.1ASG Equities\$90,750.00

total face amount

-

doubtful or uncollectible amount

\$ = →

\$90,750.00

72. Tax refunds and unused net operating losses (NOLs)  
Description (for example, federal, state, local)

72.1NOLTax year2018-PriorUndetermined

72.2NJEDA tax Credit 2019Tax year2019\$2,791,855.00

72.3NJEDA tax credit 2018Tax year2018\$2,431,330.00

73. Interests in insurance policies or annuities

73.1

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

\$0.00

Nature of Claim

Amount requested\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested\$

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1Intercompany Receivable - Century 21 Department Stores LLC\$48,536,066.00

78. Total of Part 11.  
Add lines 71 through 77. Copy the total to line 90.

\$53,850,001.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,131,105.73	
81. Deposits and prepayments. Copy line 9, Part 2.	\$47,524.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$14,602,603.82	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$6,654,121.78	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property.. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	\$53,850,001.00	
91. Total. Add lines 80 through 90 for each column	91a. <div>\$76,285,356.33</div>	91b. <div>\$0.00</div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div>\$76,285,356.33</div>

**SCHEDULE AB-3 ATTACHMENT**

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Checking, Savings, Money Market, or Financial Brokerage Accounts

<b>Name of Institution (Bank or Brokerage Firm)</b>	<b>Type of Account</b>	<b>Last 4 Digits of Account #</b>	<b>Current Value</b>
JPMorgan Chase	Chase Credit Card GA	6040	\$39,367.65
JPMorgan Chase	Chase Operating/Main GA	6057	\$0.00
JPMorgan Chase	Chase Change GA	6065	\$0.00
JPMorgan Chase	Chase Credit Card LI	6073	\$103,323.40
JPMorgan Chase	Chase Operating/Main LI	6081	\$19,077.93
JPMorgan Chase	Chase Change LI	6099	\$0.00
JPMorgan Chase	Chase Payroll LI	6107	\$87,326.67
JPMorgan Chase	Chase Accounts Payable	6115	\$0.00
JPMorgan Chase	Chase Credit Card SG	6123	\$50,146.28
JPMorgan Chase	Chase Operating/Main SG	6131	\$36,216.61
JPMorgan Chase	Chase Change SG	6149	\$0.00
JPMorgan Chase	Chase Payroll SG	6172	\$53,860.70
JPMorgan Chase	Chase Operating/Main CC	2655	\$0.00
JPMorgan Chase	Chase Change CC	2663	\$0.00
JPMorgan Chase	Chase Credit Card CC	2671	\$55,785.31

**SCHEDULE B ATTACHMENT**

Finished Goods, including Goods Held for Resale

<b>General Description</b>	<b>Date of Last Inventory</b>	<b>Net Book Value</b>	<b>Valuation Method</b>	<b>Current Value</b>
Mens	January - February 2020	\$ 4,548,556.37	Value at Cost	\$4,548,556.37
Ladies	January - February 2020	\$ 3,335,666.75	Value at Cost	\$3,335,666.75
Childrens	January - February 2020	\$ 682,759.28	Value at Cost	\$682,759.28
Lingerie	January - February 2020	\$ 784,616.51	Value at Cost	\$784,616.51
Ladies Shoes	January - February 2020	\$ 845,462.97	Value at Cost	\$845,462.97
Men's Shoes	January - February 2020	\$ 257,315.61	Value at Cost	\$257,315.61
Kids' Shoes	January - February 2020	\$ 107,053.57	Value at Cost	\$107,053.57
Sneakers	January - February 2020	\$ 355,370.57	Value at Cost	\$355,370.57
Handbags	January - February 2020	\$ 1,142,823.26	Value at Cost	\$1,142,823.26
Watches	January - February 2020	\$ 164,990.45	Value at Cost	\$164,990.45
Housewares	January - February 2020	\$ 625,805.66	Value at Cost	\$625,805.66
Electronics/Sm. App.	January - February 2020	\$ 20,368.93	Value at Cost	\$20,368.93
Linens	January - February 2020	\$ 174,281.15	Value at Cost	\$174,281.15
Cosmetics	January - February 2020	\$ 1,559,397.01	Value at Cost	\$1,559,397.01
Leased Space	January - February 2020	\$ 6.89	Value at Cost	\$6.89
Miscellaneous	January - February 2020	\$ (1,871.16)	Value at Cost	-\$1,871.16



## SCHEDULE B ATTACHMENT

Office Furniture

General Description	Net Book Value	Valuation Method	Current Value
A.D.C/ACRYLIC DESIGN	\$2,538.00	Net Book Value	\$2,538.00
ABCO SYSTEMS INC.	\$5,238.00	Net Book Value	\$5,238.00
ABCO SYSTEMS INC.	\$17,417.00	Net Book Value	\$17,417.00
ABCO SYSTEMS INC.	\$21,043.00	Net Book Value	\$21,043.00
ABCO SYSTEMS INC.	\$22,503.00	Net Book Value	\$22,503.00
ABCO SYSTEMS INC.	\$23,381.00	Net Book Value	\$23,381.00
ABCO SYSTEMS INC.	\$25,004.00	Net Book Value	\$25,004.00
ABCO SYSTEMS INC.	\$50,654.00	Net Book Value	\$50,654.00
ABCO SYSTEMS INC.	\$63,130.00	Net Book Value	\$63,130.00
ABCO SYSTEMS INC.	\$63,130.00	Net Book Value	\$63,130.00
ABCO SYSTEMS INC.	\$63,130.00	Net Book Value	\$63,130.00
ABCO SYSTEMS INC.	\$63,130.00	Net Book Value	\$63,130.00
ABCO SYSTEMS INC.	\$67,510.00	Net Book Value	\$67,510.00
ABCO SYSTEMS INC.	\$67,510.00	Net Book Value	\$67,510.00
ABCO SYSTEMS INC.	\$67,510.00	Net Book Value	\$67,510.00
AMERICAN EXPRESS	\$14,448.00	Net Book Value	\$14,448.00
AMERICAN EXPRESS	\$5,044.00	Net Book Value	\$5,044.00
AMERICAN EXPRESS	\$18,577.00	Net Book Value	\$18,577.00
AMERICAN EXPRESS - L. MENTZER	\$2,577.00	Net Book Value	\$2,577.00
AMERICAN FIXTURE CO., INC.	\$7,436.00	Net Book Value	\$7,436.00
AMERLUX	\$48.00	Net Book Value	\$48.00
AMERLUX	\$552.00	Net Book Value	\$552.00
AMERLUX	\$711.00	Net Book Value	\$711.00
AMERLUX	\$952.00	Net Book Value	\$952.00
AMERLUX	\$2,766.00	Net Book Value	\$2,766.00
AMERLUX	\$2,960.00	Net Book Value	\$2,960.00
AMERLUX	\$4,396.00	Net Book Value	\$4,396.00
AMERLUX	\$16,252.00	Net Book Value	\$16,252.00
AMERLUX	\$36,929.00	Net Book Value	\$36,929.00
COASTAL GENERAL CONTRACTI	-\$5,883.00	Net Book Value	-\$5,883.00
COASTAL GENERAL CONTRACTI	\$68.00	Net Book Value	\$68.00
COASTAL GENERAL CONTRACTI	\$5,025.00	Net Book Value	\$5,025.00
COASTAL GENERAL CONTRACTI	\$8,982.00	Net Book Value	\$8,982.00
COASTAL GENERAL CONTRACTI	\$8,982.00	Net Book Value	\$8,982.00
COASTAL GENERAL CONTRACTI	\$12,988.00	Net Book Value	\$12,988.00
COASTAL GENERAL CONTRACTI	\$40,420.00	Net Book Value	\$40,420.00
COASTAL GENERAL CONTRACTI	\$40,420.00	Net Book Value	\$40,420.00
CRITICAL PATH SERVICE	\$3,327.00	Net Book Value	\$3,327.00
CRITICAL PATH SERVICE	\$6,951.00	Net Book Value	\$6,951.00
CRITICAL PATH SERVICE	\$59,950.00	Net Book Value	\$59,950.00

## SCHEDULE B ATTACHMENT

Office Furniture

General Description	Net Book Value	Valuation Method	Current Value
CRITICAL PATH SERVICE	\$59,950.00	Net Book Value	\$59,950.00
DISPLAY CRAFT MANUFACTURING CO.	\$9,624.00	Net Book Value	\$9,624.00
DISPLAY CRAFT MANUFACTURING CO.	\$19,200.00	Net Book Value	\$19,200.00
DISPLAY CRAFT MFG. CO	\$1,819.00	Net Book Value	\$1,819.00
DISPLAY CRAFT MFG. CO	\$11,530.00	Net Book Value	\$11,530.00
DISPLAY CRAFT MFG. CO	\$16,450.00	Net Book Value	\$16,450.00
DISPLAY CRAFT MFG. CO	\$25,284.00	Net Book Value	\$25,284.00
DISPLAY CRAFT MFG. CO	\$34,660.00	Net Book Value	\$34,660.00
DIVERSIFIED MEDIA GRO	\$20,007.00	Net Book Value	\$20,007.00
DIVERSIFIED MEDIA GRO	\$21,978.00	Net Book Value	\$21,978.00
DIVERSIFIED MEDIA GRO	\$52,985.00	Net Book Value	\$52,985.00
DIVERSIFIED MEDIA GRO	\$52,985.00	Net Book Value	\$52,985.00
EMPIRE SAFE COMPANY,	\$2,738.00	Net Book Value	\$2,738.00
FIXTURE SERVICES INC.	\$2,503.00	Net Book Value	\$2,503.00
FIXTURE SERVICES INC.	\$5,321.00	Net Book Value	\$5,321.00
FIXTURE SERVICES INC.	\$12,609.00	Net Book Value	\$12,609.00
FIXTURE SERVICES, INC.	\$10,277.00	Net Book Value	\$10,277.00
FIXTURE SERVICES, INC.	\$25,378.00	Net Book Value	\$25,378.00
FOCAL POINT LLC	\$3,283.00	Net Book Value	\$3,283.00
G.B. CABINET CO., INC.	\$101.00	Net Book Value	\$101.00
GRAPEVINE VISUAL CONCEPTS	\$3,519.00	Net Book Value	\$3,519.00
GRAPEVINE VISUAL CONCEPTS	\$4,985.00	Net Book Value	\$4,985.00
GRAYBAR	\$3,930.00	Net Book Value	\$3,930.00
GRAYBAR	\$3,981.00	Net Book Value	\$3,981.00
IOVINO CONTRACTORS INC.	\$202.00	Net Book Value	\$202.00
IOVINO CONTRACTORS INC.	\$11,310.00	Net Book Value	\$11,310.00
JAHABOW INDUSTRIES, INC.	\$62,406.00	Net Book Value	\$62,406.00
JORGENSON LOCKERS	-\$363.00	Net Book Value	-\$363.00
JPMA GLOBAL, INC.	\$24,467.00	Net Book Value	\$24,467.00
JPMA GLOBAL, INC.	\$44,167.00	Net Book Value	\$44,167.00
JPMA GLOBAL, INC.	\$251,761.00	Net Book Value	\$251,761.00
LOZIER UNION HOUSE ACCT	\$476.00	Net Book Value	\$476.00
MEGA VISION LLC	\$1,039.00	Net Book Value	\$1,039.00
MEGA VISION, INC.	\$195.00	Net Book Value	\$195.00
MEGA VISION, INC.	\$425.00	Net Book Value	\$425.00
MEGA VISION, INC.	\$668.00	Net Book Value	\$668.00
MEGA VISION, INC.	\$4,277.00	Net Book Value	\$4,277.00
MEGA VISION, INC.	\$5,185.00	Net Book Value	\$5,185.00
MEGA VISION, INC.	\$7,518.00	Net Book Value	\$7,518.00

## SCHEDULE B ATTACHMENT

Office Furniture

General Description	Net Book Value	Valuation Method	Current Value
MEGA VISION, INC.	\$11,989.00	Net Book Value	\$11,989.00
MEGA VISION, INC.	\$35,782.00	Net Book Value	\$35,782.00
MEGA VISION, INC.	\$35,782.00	Net Book Value	\$35,782.00
MEGA VISION, INC.	\$42,368.00	Net Book Value	\$42,368.00
MEGA VISION, INC.	\$42,563.00	Net Book Value	\$42,563.00
MEGA VISION, INC.	\$61,801.00	Net Book Value	\$61,801.00
MEGA VISION, INC.	\$92,160.00	Net Book Value	\$92,160.00
MEGA VISION, INC.	\$92,586.00	Net Book Value	\$92,586.00
MEGAVISION	-\$32,941.00	Net Book Value	-\$32,941.00
MEGAVISION	\$661.00	Net Book Value	\$661.00
MEGAVISION	\$2,238.00	Net Book Value	\$2,238.00
MEGAVISION	\$3,209.00	Net Book Value	\$3,209.00
MEGAVISION	\$3,209.00	Net Book Value	\$3,209.00
MEGAVISION	\$4,444.00	Net Book Value	\$4,444.00
MEGAVISION	\$4,511.00	Net Book Value	\$4,511.00
MEGAVISION	\$8,036.00	Net Book Value	\$8,036.00
MEGAVISION	\$8,654.00	Net Book Value	\$8,654.00
MEGAVISION	\$9,933.00	Net Book Value	\$9,933.00
MEGAVISION	\$14,799.00	Net Book Value	\$14,799.00
MEGAVISION	\$16,198.00	Net Book Value	\$16,198.00
MEGAVISION	\$16,768.00	Net Book Value	\$16,768.00
MEGAVISION	\$16,768.00	Net Book Value	\$16,768.00
MEGAVISION	\$17,682.00	Net Book Value	\$17,682.00
MEGAVISION	\$22,411.00	Net Book Value	\$22,411.00
MEGAVISION	\$22,487.00	Net Book Value	\$22,487.00
MEGAVISION	\$22,759.00	Net Book Value	\$22,759.00
MEGAVISION	\$24,310.00	Net Book Value	\$24,310.00
MEGAVISION	\$24,937.00	Net Book Value	\$24,937.00
MEGAVISION	\$30,670.00	Net Book Value	\$30,670.00
MEGAVISION	\$46,351.00	Net Book Value	\$46,351.00
MEGAVISION	\$46,351.00	Net Book Value	\$46,351.00
MEGAVISION	\$48,000.00	Net Book Value	\$48,000.00
MEGAVISION	\$102,714.00	Net Book Value	\$102,714.00
MEGAVISION INC.	\$514.00	Net Book Value	\$514.00
MOLO DESIGN LTD	\$10,462.00	Net Book Value	\$10,462.00
PAN AMERICAN LIGHTING	\$949.00	Net Book Value	\$949.00
PAZ INTERIORS, INC.	\$4,507.00	Net Book Value	\$4,507.00
PIPP MOBILE STORAGE S	\$33,464.00	Net Book Value	\$33,464.00
PIPP MOBILE STORAGE SYSTEMS, INC. #E3899	-\$403.00	Net Book Value	-\$403.00

## SCHEDULE B ATTACHMENT

Office Furniture

General Description	Net Book Value	Valuation Method	Current Value
PIPP MOBILE STORAGE SYSTEMS, INC. #E3899	\$13,736.00	Net Book Value	\$13,736.00
PREMIER STORE FIXTURE	\$1,163.00	Net Book Value	\$1,163.00
PREMIER STORE FIXTURES	\$1,920.00	Net Book Value	\$1,920.00
PREMIER STORE FIXTURES	\$18,514.00	Net Book Value	\$18,514.00
PREMIER STORE FIXTURES	\$20,225.00	Net Book Value	\$20,225.00
PREMIER SUPPLIES	\$12,059.00	Net Book Value	\$12,059.00
PREMIER SUPPLIES USA,	\$12,059.00	Net Book Value	\$12,059.00
RAYMOND OF NEW JERSEY LLC	\$906.00	Net Book Value	\$906.00
RH	\$3,386.00	Net Book Value	\$3,386.00
RLE INDUSTRIES	\$2,273.00	Net Book Value	\$2,273.00
RLE INDUSTRIES	\$4,293.00	Net Book Value	\$4,293.00
RLE INDUSTRIES - REC'VD FROM NJ CLEAN ENERGY	-\$7,437.00	Net Book Value	-\$7,437.00
RLE INDUSTRIES LLC	\$4,293.00	Net Book Value	\$4,293.00
SPECTRUM SIGNS, INC.	\$202.00	Net Book Value	\$202.00
STAPLE ADVANTAGE	\$72,805.00	Net Book Value	\$72,805.00
SYNERGY	\$383.00	Net Book Value	\$383.00
SYNERGY	\$792.00	Net Book Value	\$792.00
SYNERGY	\$3,363.00	Net Book Value	\$3,363.00
SYNERGY	\$3,549.00	Net Book Value	\$3,549.00
SYNERGY	\$6,953.00	Net Book Value	\$6,953.00
SYNERGY	\$9,221.00	Net Book Value	\$9,221.00
SYNERGY	\$35,983.00	Net Book Value	\$35,983.00
SYNERGY	\$44,979.00	Net Book Value	\$44,979.00
SYNERGY	\$48,397.00	Net Book Value	\$48,397.00
SYNERGY	\$96,903.00	Net Book Value	\$96,903.00
SYNERGY CUSTOM FIXTURES	\$18,162.00	Net Book Value	\$18,162.00
SYNERGY CUSTOM FIXTURES	\$1,969.00	Net Book Value	\$1,969.00
VASWANI	\$2,949.00	Net Book Value	\$2,949.00
VASWANI	\$13,172.00	Net Book Value	\$13,172.00
VASWANI	\$28,738.00	Net Book Value	\$28,738.00
VASWANI	\$44,440.00	Net Book Value	\$44,440.00
VASWANI, INC.	-\$8,985.00	Net Book Value	-\$8,985.00
VASWANI, INC.	\$8,319.00	Net Book Value	\$8,319.00
VASWANI, INC.	\$8,319.00	Net Book Value	\$8,319.00
VASWANI, INC.	\$33,277.00	Net Book Value	\$33,277.00
VASWANI, INC.	\$41,596.00	Net Book Value	\$41,596.00
VERMONT STORE FIXTURE	\$434.00	Net Book Value	\$434.00
VERMONT STORE FIXTURE	\$2,603.00	Net Book Value	\$2,603.00
VERMONT STORE FIXTURE	\$4,523.00	Net Book Value	\$4,523.00

**SCHEDULE B-1 ATTACHMENT**

Office Furniture

<b>General Description</b>	<b>Net Book Value</b>	<b>Valuation Method</b>	<b>Current Value</b>
VERMONT STORE FIXTURE CORPORATION	\$336.00	Net Book Value	\$336.00
W.B. MASON	\$11,667.00	Net Book Value	\$11,667.00
W.B. MASON	\$11,667.00	Net Book Value	\$11,667.00
W.B. MASON	\$32,107.00	Net Book Value	\$32,107.00
W.B. MASON	\$32,107.00	Net Book Value	\$32,107.00
WEBSTER LOCK & HARDWARE C	\$9,140.00	Net Book Value	\$9,140.00
WEBSTER LOCK & HARDWARE C	\$9,244.00	Net Book Value	\$9,244.00
YOUNG EQUIPMENT SALES, INC.	\$6,783.00	Net Book Value	\$6,783.00
ZANEEN LIGHTING	\$687.00	Net Book Value	\$687.00
ZANEEN LIGHTING	\$2,298.00	Net Book Value	\$2,298.00
ZANINE LIGHTING	\$5,664.00	Net Book Value	\$5,664.00

**Totals****\$3,355,225.00****\$3,355,225.00**

## SCHEDULE D ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
ABCO SYSTEMS INC.	-\$6,010.33	Net Book Value	-\$6,010.33
ABCO SYSTEMS INC.	\$996.66	Net Book Value	\$996.66
ABCO SYSTEMS INC.	\$1,280.83	Net Book Value	\$1,280.83
ABCO SYSTEMS INC.	\$2,308.28	Net Book Value	\$2,308.28
ABCO SYSTEMS INC.	\$2,423.28	Net Book Value	\$2,423.28
ABCO SYSTEMS INC.	\$2,448.34	Net Book Value	\$2,448.34
ABCO SYSTEMS INC.	\$2,448.34	Net Book Value	\$2,448.34
ABCO SYSTEMS INC.	\$2,611.26	Net Book Value	\$2,611.26
ABCO SYSTEMS INC.	\$2,696.23	Net Book Value	\$2,696.23
ABCO SYSTEMS INC.	\$2,696.23	Net Book Value	\$2,696.23
ABCO SYSTEMS INC.	\$3,040.12	Net Book Value	\$3,040.12
ABCO SYSTEMS INC.	\$3,395.48	Net Book Value	\$3,395.48
ABCO SYSTEMS INC.	\$3,510.48	Net Book Value	\$3,510.48
ABCO SYSTEMS INC.	\$3,538.16	Net Book Value	\$3,538.16
ABCO SYSTEMS INC.	\$3,933.42	Net Book Value	\$3,933.42
ABCO SYSTEMS INC.	\$4,508.00	Net Book Value	\$4,508.00
ABCO SYSTEMS INC.	\$4,508.00	Net Book Value	\$4,508.00
ABCO SYSTEMS INC.	\$6,207.55	Net Book Value	\$6,207.55
ABCO SYSTEMS INC.	\$6,544.24	Net Book Value	\$6,544.24
ABCO SYSTEMS INC.	\$6,544.24	Net Book Value	\$6,544.24
ABCO SYSTEMS INC.	\$7,958.00	Net Book Value	\$7,958.00
ABCO SYSTEMS INC.	\$7,958.00	Net Book Value	\$7,958.00
ABCO SYSTEMS INC.	\$7,958.00	Net Book Value	\$7,958.00
ABCO SYSTEMS INC.	\$9,016.00	Net Book Value	\$9,016.00
ABCO SYSTEMS INC.	\$9,016.00	Net Book Value	\$9,016.00
ABCO SYSTEMS INC.	\$9,120.38	Net Book Value	\$9,120.38
ABCO SYSTEMS INC.	\$9,120.38	Net Book Value	\$9,120.38
ABCO SYSTEMS INC.	\$9,120.38	Net Book Value	\$9,120.38
ABCO SYSTEMS INC.	\$10,061.83	Net Book Value	\$10,061.83
ABCO SYSTEMS INC.	\$10,245.74	Net Book Value	\$10,245.74
ABCO SYSTEMS INC.	\$10,245.74	Net Book Value	\$10,245.74
ABCO SYSTEMS INC.	\$11,168.10	Net Book Value	\$11,168.10
ABCO SYSTEMS INC.	\$11,168.10	Net Book Value	\$11,168.10
ABCO SYSTEMS INC.	\$11,168.10	Net Book Value	\$11,168.10
ABCO SYSTEMS INC.	\$11,877.20	Net Book Value	\$11,877.20
ABCO SYSTEMS INC.	\$11,877.20	Net Book Value	\$11,877.20
ADVANCED HANDLING SYSTEMS, INC.	\$773.05	Net Book Value	\$773.05
ADVANCED HANDLING SYSTEMS, INC.	\$1,710.00	Net Book Value	\$1,710.00
ADVANCED HANDLING SYSTEMS, INC.	\$2,074.10	Net Book Value	\$2,074.10

## SCHEDULE 4B ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
ADVANCED HANDLING SYSTEMS, INC.	\$2,157.80	Net Book Value	\$2,157.80
ADVANCED HANDLING SYSTEMS, INC.	\$3,784.90	Net Book Value	\$3,784.90
AIR CENTER INC	\$2,526.83	Net Book Value	\$2,526.83
AIR CENTER INC	\$2,844.74	Net Book Value	\$2,844.74
AMERICAN EXPRESS	\$100.27	Net Book Value	\$100.27
ASG SECURITY E1395	\$198.21	Net Book Value	\$198.21
ASG SECURITY E1395	\$232.41	Net Book Value	\$232.41
ASG SECURITY E1395	\$407.71	Net Book Value	\$407.71
AVX SYSTEMS	\$538.66	Net Book Value	\$538.66
AVX SYSTEMS	\$1,130.57	Net Book Value	\$1,130.57
AVX SYSTEMS	\$1,141.93	Net Book Value	\$1,141.93
AVX SYSTEMS	\$1,281.34	Net Book Value	\$1,281.34
AVX SYSTEMS	\$2,449.95	Net Book Value	\$2,449.95
AVX SYSTEMS	\$5,476.99	Net Book Value	\$5,476.99
AVX SYSTEMS	\$7,349.83	Net Book Value	\$7,349.83
AVX SYSTEMS	\$7,349.83	Net Book Value	\$7,349.83
AVX SYSTEMS	\$7,349.83	Net Book Value	\$7,349.83
B&H EQUIPMENT & MAINTENANCE CORP	\$10,662.49	Net Book Value	\$10,662.49
BELL CONTAINER CORP	\$5,501.86	Net Book Value	\$5,501.86
BEUMER CORP.	\$375.64	Net Book Value	\$375.64
BEUMER CORP.	\$2,322.00	Net Book Value	\$2,322.00
BEUMER CORP.	\$6,211.29	Net Book Value	\$6,211.29
BEUMER CORP.	\$9,689.73	Net Book Value	\$9,689.73
BEUMER CORP.	\$10,000.00	Net Book Value	\$10,000.00
BEUMER CORP.	\$26,172.35	Net Book Value	\$26,172.35
BEUMER CORP.	\$26,172.35	Net Book Value	\$26,172.35
BEUMER CORP.	\$50,000.00	Net Book Value	\$50,000.00
BEUMER CORP.	\$70,665.35	Net Book Value	\$70,665.35
BEUMER CORP.	\$70,665.35	Net Book Value	\$70,665.35
BEUMER CORP.	\$78,055.15	Net Book Value	\$78,055.15
BEUMER CORP.	\$94,216.46	Net Book Value	\$94,216.46
BEUMER CORP.	\$97,500.00	Net Book Value	\$97,500.00
BRIGHTBOX, INC.	\$2,777.67	Net Book Value	\$2,777.67
CDW DIRECT	\$3,199.00	Net Book Value	\$3,199.00
CDW DIRECT LLC CDW DIRECT	\$2,132.09	Net Book Value	\$2,132.09
CDW DIRECT LLC CDW DIRECT	\$5,979.71	Net Book Value	\$5,979.71
COASTAL GENERAL CONTRACTI	\$115.05	Net Book Value	\$115.05
COASTAL GENERAL CONTRACTI	\$375.00	Net Book Value	\$375.00
COASTAL GENERAL CONTRACTI	\$1,172.05	Net Book Value	\$1,172.05

## SCHEDULE 4 ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
COASTAL GENERAL CONTRACTI	\$3,151.41	Net Book Value	\$3,151.41
COASTAL GENERAL CONTRACTI	\$10,687.87	Net Book Value	\$10,687.87
COASTAL GENERAL CONTRACTI	\$12,505.92	Net Book Value	\$12,505.92
COASTAL GENERAL CONTRACTI	\$12,885.17	Net Book Value	\$12,885.17
COASTAL GENERAL CONTRACTI	\$14,382.73	Net Book Value	\$14,382.73
COASTAL GENERAL CONTRACTI	\$15,952.14	Net Book Value	\$15,952.14
COASTAL GENERAL CONTRACTI	\$33,224.28	Net Book Value	\$33,224.28
COMPUTER DESIGN & INT	\$5,326.67	Net Book Value	\$5,326.67
COMPUTER DESIGN & INTEGRATION	\$228.53	Net Book Value	\$228.53
COMPUTER DESIGN & INTEGRATION	\$286.66	Net Book Value	\$286.66
COMPUTER DESIGN & INTEGRATION	\$691.20	Net Book Value	\$691.20
COMPUTER DESIGN & INTEGRATION	\$775.25	Net Book Value	\$775.25
COMPUTER DESIGN & INTEGRATION	\$1,131.85	Net Book Value	\$1,131.85
COMPUTER DESIGN & INTEGRATION	\$2,365.73	Net Book Value	\$2,365.73
COMPUTER DESIGN & INTEGRATION	\$3,902.49	Net Book Value	\$3,902.49
COMPUTER DESIGN & INTEGRATION	\$4,007.03	Net Book Value	\$4,007.03
COMPUTER DESIGN & INTEGRATION	\$5,262.75	Net Book Value	\$5,262.75
COMPUTER DESIGN & INTEGRATION	\$5,469.81	Net Book Value	\$5,469.81
COMPUTER DESIGN & INTEGRATION	\$5,851.44	Net Book Value	\$5,851.44
COMPUTER DESIGN & INTEGRATION	\$6,140.92	Net Book Value	\$6,140.92
COMPUTER DESIGN & INTEGRATION	\$6,388.89	Net Book Value	\$6,388.89
COMPUTER DESIGN & INTEGRATION	\$10,147.77	Net Book Value	\$10,147.77
COMPUTER DESIGN & INTEGRATION	\$15,382.07	Net Book Value	\$15,382.07
COMPUTER DESIGN & INTEGRATION	\$24,024.11	Net Book Value	\$24,024.11
COMPUTER DESIGN & INTEGRATION	\$62,826.91	Net Book Value	\$62,826.91
COMPUTER DESIGN & INTEGRATION LLC	\$186.63	Net Book Value	\$186.63
COMPUTER DESIGN & INTEGRATION LLC	\$399.12	Net Book Value	\$399.12
COMPUTER DESIGN & INTEGRATION LLC	\$5,569.21	Net Book Value	\$5,569.21
COMPUTER DESIGN & INTEGRATION LLC	\$29,577.92	Net Book Value	\$29,577.92
CONTEMPORARY CABLING	\$6,653.60	Net Book Value	\$6,653.60
CONTEMPORARY CABLING	\$7,750.00	Net Book Value	\$7,750.00
CONTEMPORARY CABLING	\$7,750.00	Net Book Value	\$7,750.00
CONTEMPORARY CABLING	\$7,750.00	Net Book Value	\$7,750.00
CONTEMPORARY CABLING	\$7,750.00	Net Book Value	\$7,750.00
CONTEMPORARY CABLING	\$11,880.42	Net Book Value	\$11,880.42
CONTEMPORARY CABLING	\$15,500.00	Net Book Value	\$15,500.00
CONTEMPORARY CABLING COMPANY, INC.	\$333.89	Net Book Value	\$333.89
CONTEMPORARY CABLING COMPANY, INC.	\$371.90	Net Book Value	\$371.90
CONTEMPORARY CABLING COMPANY, INC.	\$534.38	Net Book Value	\$534.38



## SCHEDULE 4 ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
CONTEMPORARY CABLING COMPANY, INC.	\$1,528.32	Net Book Value	\$1,528.32
CONTINENTAL LIFT TRUCK	\$2,612.99	Net Book Value	\$2,612.99
CRITICAL PATH SERVICE	-\$35,724.14	Net Book Value	-\$35,724.14
CRITICAL PATH SERVICE	\$2,270.88	Net Book Value	\$2,270.88
CRITICAL PATH SERVICE	\$2,270.88	Net Book Value	\$2,270.88
CRITICAL PATH SERVICE	\$2,412.62	Net Book Value	\$2,412.62
CRITICAL PATH SERVICE	\$2,415.21	Net Book Value	\$2,415.21
CRITICAL PATH SERVICE	\$2,549.32	Net Book Value	\$2,549.32
CRITICAL PATH SERVICE	\$3,800.43	Net Book Value	\$3,800.43
CRITICAL PATH SERVICE	\$4,641.95	Net Book Value	\$4,641.95
CRITICAL PATH SERVICE	\$5,202.40	Net Book Value	\$5,202.40
CRITICAL PATH SERVICE	\$6,245.29	Net Book Value	\$6,245.29
CRITICAL PATH SERVICE	\$6,762.23	Net Book Value	\$6,762.23
CRITICAL PATH SERVICE	\$7,998.73	Net Book Value	\$7,998.73
CRITICAL PATH SERVICE	\$8,363.91	Net Book Value	\$8,363.91
CRITICAL PATH SERVICE	\$9,083.52	Net Book Value	\$9,083.52
CRITICAL PATH SERVICE	\$11,955.69	Net Book Value	\$11,955.69
CRITICAL PATH SERVICE	\$35,724.14	Net Book Value	\$35,724.14
CROSS RIVER FIBER, LLC.	\$1,424.44	Net Book Value	\$1,424.44
DGA SECURITY SYSTEMS DGA ALARM SE	\$301.87	Net Book Value	\$301.87
DGA SECURITY SYSTEMS DGA ALARM SE	\$439.91	Net Book Value	\$439.91
DGA SECURITY SYSTEMS DGA ALARM SE	\$489.39	Net Book Value	\$489.39
DGA SECURITY SYSTEMS DGA ALARM SE	\$1,094.06	Net Book Value	\$1,094.06
DGA SECURITY SYSTEMS DGA ALARM SE	\$5,028.96	Net Book Value	\$5,028.96
DGA SECURITY SYSTEMS DGA ALARM SE	\$5,337.50	Net Book Value	\$5,337.50
DGA SECURITY SYSTEMS, INC.	\$126.25	Net Book Value	\$126.25
DGA SECURITY SYSTEMS, INC.	\$126.25	Net Book Value	\$126.25
DGA SECURITY SYSTEMS, INC.	\$162.94	Net Book Value	\$162.94
DGA SECURITY SYSTEMS, INC.	\$6,313.34	Net Book Value	\$6,313.34
DIVERSIFIED MEDIA GROUP	\$1,167.82	Net Book Value	\$1,167.82
DIVERSIFIED MEDIA GROUP	\$1,452.08	Net Book Value	\$1,452.08
DIVERSIFIED MEDIA GROUP	\$8,755.00	Net Book Value	\$8,755.00
DIVERSIFIED MEDIA GROUP	\$9,344.94	Net Book Value	\$9,344.94
DIVERSIFIED MEDIA GROUP LLC	\$9,924.90	Net Book Value	\$9,924.90
DIVERSIFIED MEDIA GROUP, LLC.	\$705.06	Net Book Value	\$705.06
DIVERSIFIED MEDIA GROUP, LLC.	\$1,471.67	Net Book Value	\$1,471.67
DREAM BUILDERS OF SOU	\$1,440.00	Net Book Value	\$1,440.00
EFFICIENCY SYSTEMS CO. I	\$29.51	Net Book Value	\$29.51
EFFICIENCY SYSTEMS CO. I	\$5,368.11	Net Book Value	\$5,368.11

## SCHEDULE 4 ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
EFFICIENCY SYSTEMS CO. I	\$5,368.12	Net Book Value	\$5,368.12
EFFICIENCY SYSTEMS CO. I	\$5,964.58	Net Book Value	\$5,964.58
EMPIRE SAFE COMPANY,	\$1,534.07	Net Book Value	\$1,534.07
EMPIRE SAFE COMPANY, INC.	\$44.52	Net Book Value	\$44.52
EMPIRE SAFE COMPANY, INC.	\$186.67	Net Book Value	\$186.67
EMPIRE SAFE COMPANY, INC.	\$315.00	Net Book Value	\$315.00
ENGINEERED DESIGN GRO	\$4,889.60	Net Book Value	\$4,889.60
ENGINEERED DESIGN GRO	\$11,343.36	Net Book Value	\$11,343.36
ENGINEERED DESIGN GRO	\$14,690.90	Net Book Value	\$14,690.90
ENGINEERED DESIGN GRO	\$21,516.51	Net Book Value	\$21,516.51
ENGINEERED DESIGN GRO	\$44,072.72	Net Book Value	\$44,072.72
ENGINEERED DESIGN GRO	\$56,716.80	Net Book Value	\$56,716.80
ENGINEERED DESIGN GRO	\$88,145.46	Net Book Value	\$88,145.46
ENGINEERED DESIGN GROUP	\$15,889.12	Net Book Value	\$15,889.12
ENGINEERED DESIGN GROUP	\$27,443.17	Net Book Value	\$27,443.17
ENGINEERED DESIGN GROUP	\$41,164.75	Net Book Value	\$41,164.75
ENGINEERED DESIGN GROUP	\$45,373.44	Net Book Value	\$45,373.44
EXPERT LOCKSMITH	\$46.36	Net Book Value	\$46.36
GIANCO	\$354.94	Net Book Value	\$354.94
GIANCO	\$473.24	Net Book Value	\$473.24
GIANCO	\$496.91	Net Book Value	\$496.91
GIANCO	\$2,166.67	Net Book Value	\$2,166.67
GIANCO	\$3,250.00	Net Book Value	\$3,250.00
GIANCO	\$3,873.34	Net Book Value	\$3,873.34
GIANCO	\$3,873.34	Net Book Value	\$3,873.34
GIANCO	\$5,416.67	Net Book Value	\$5,416.67
GIANCO DIVERSIFIED ENVIRONMENTAL SERVICES, INC.	\$4,330.08	Net Book Value	\$4,330.08
GIANCO DIVERSIFIED ENVIRONMENTAL SERVICES, INC.	\$6,185.83	Net Book Value	\$6,185.83
GLOBAL EQUIPMENT	\$7.08	Net Book Value	\$7.08
GLOBAL EQUIPMENT	\$33.19	Net Book Value	\$33.19
GLOBAL EQUIPMENT	\$47.63	Net Book Value	\$47.63
GLOBAL EQUIPMENT	\$104.86	Net Book Value	\$104.86
GLOBAL EQUIPMENT	\$173.34	Net Book Value	\$173.34
GLOBAL EQUIPMENT	\$433.34	Net Book Value	\$433.34
GRAYBAR	\$10.52	Net Book Value	\$10.52
GRAYBAR	\$80.62	Net Book Value	\$80.62
GRAYBAR	\$271.21	Net Book Value	\$271.21
GRAYBAR	\$668.36	Net Book Value	\$668.36
GRAYBAR	\$2,341.28	Net Book Value	\$2,341.28

## SCHEDULE 4 ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
GRAYBAR	\$12,465.38	Net Book Value	\$12,465.38
GXS, INC.	\$45.83	Net Book Value	\$45.83
GXS, INC.	\$77.08	Net Book Value	\$77.08
GXS, INC.	\$150.00	Net Book Value	\$150.00
GXS, INC.	\$266.67	Net Book Value	\$266.67
GXS, INC.	\$266.67	Net Book Value	\$266.67
HATTERAS PRESS, INC.	\$5,064.47	Net Book Value	\$5,064.47
ID LABEL INC.	\$659.68	Net Book Value	\$659.68
INTEGRATION PARTNERS	\$92.29	Net Book Value	\$92.29
INTEGRATION PARTNERS	\$109.23	Net Book Value	\$109.23
INTEGRATION PARTNERS	\$536.45	Net Book Value	\$536.45
INTEGRATION PARTNERS	\$1,197.62	Net Book Value	\$1,197.62
INTEGRATION PARTNERS	\$3,310.53	Net Book Value	\$3,310.53
INTEGRATION PARTNERS	\$4,045.83	Net Book Value	\$4,045.83
INTEGRATION PARTNERS	\$4,132.25	Net Book Value	\$4,132.25
INTEGRATION PARTNERS	\$5,275.81	Net Book Value	\$5,275.81
INTEGRATION PARTNERS	\$5,772.85	Net Book Value	\$5,772.85
INTEGRATION PARTNERS	\$16,097.49	Net Book Value	\$16,097.49
INTERSTATE SIGNCRAFTE	\$23,490.79	Net Book Value	\$23,490.79
KENSTAN LOCK COMPANY	\$35.40	Net Book Value	\$35.40
KENSTAN LOCK COMPANY	\$823.44	Net Book Value	\$823.44
KENSTAN LOCK COMPANY	\$1,145.66	Net Book Value	\$1,145.66
LABELS N'MORE	\$108.81	Net Book Value	\$108.81
LABELS N'MORE	\$560.22	Net Book Value	\$560.22
LABELS N'MORE	\$1,234.27	Net Book Value	\$1,234.27
LABELS N'MORE	\$6,455.16	Net Book Value	\$6,455.16
MEGA VISION, INC.	\$377.43	Net Book Value	\$377.43
MEGA VISION, INC.	\$2,358.96	Net Book Value	\$2,358.96
MEGA VISION, INC.	\$4,642.16	Net Book Value	\$4,642.16
MEGA VISION, INC.	\$7,713.33	Net Book Value	\$7,713.33
MEGA VISION, INC.	\$14,690.00	Net Book Value	\$14,690.00
MEGASAFE	\$1,356.40	Net Book Value	\$1,356.40
METROCOM	\$7,310.41	Net Book Value	\$7,310.41
MILLENNIUM TECHNOLOGIES	\$7,886.36	Net Book Value	\$7,886.36
MUTUAL CENTRAL ALARM	\$5,680.00	Net Book Value	\$5,680.00
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$566.67	Net Book Value	\$566.67
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$2,750.00	Net Book Value	\$2,750.00
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$4,250.00	Net Book Value	\$4,250.00
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$4,666.67	Net Book Value	\$4,666.67

## SCHEDULE D ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$5,000.00	Net Book Value	\$5,000.00
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$5,416.67	Net Book Value	\$5,416.67
MUTUAL CENTRAL ALARM MUTUAL ALARM	\$8,166.67	Net Book Value	\$8,166.67
MUTUAL SECURITY SERVICES	\$6,400.00	Net Book Value	\$6,400.00
PCN MICRO CORP.	\$225.74	Net Book Value	\$225.74
PCN MICRO CORP.	\$590.19	Net Book Value	\$590.19
PCN MICRO CORP.	\$1,679.28	Net Book Value	\$1,679.28
PCN MICRO CORP.	\$1,706.92	Net Book Value	\$1,706.92
PCN MICRO CORP.	\$1,763.35	Net Book Value	\$1,763.35
PCN MICRO CORP.	\$1,931.48	Net Book Value	\$1,931.48
PCN MICRO CORP.	\$4,807.51	Net Book Value	\$4,807.51
PCN MICRO CORP.	\$12,777.04	Net Book Value	\$12,777.04
PCNMICRO CORP.	\$372.65	Net Book Value	\$372.65
PCNMICRO CORP.	\$1,068.80	Net Book Value	\$1,068.80
PCNMICRO CORP.	\$1,641.72	Net Book Value	\$1,641.72
PCNMICRO CORP.	\$2,066.42	Net Book Value	\$2,066.42
PCNMICRO CORP.	\$3,826.99	Net Book Value	\$3,826.99
PCNMICRO CORP.	\$7,707.46	Net Book Value	\$7,707.46
PCNMICRO CORP.	\$8,934.90	Net Book Value	\$8,934.90
PCNMICRO CORP.	\$11,045.46	Net Book Value	\$11,045.46
PCNMICRO CORP.	\$11,827.64	Net Book Value	\$11,827.64
PCNMICRO CORP.	\$20,388.94	Net Book Value	\$20,388.94
PCNMICRO CORP.	\$20,945.36	Net Book Value	\$20,945.36
PCNMICRO CORP. PCN	\$569.23	Net Book Value	\$569.23
PCNMICRO CORP. PCN	\$747.90	Net Book Value	\$747.90
PCNMICRO CORP. PCN	\$894.58	Net Book Value	\$894.58
PCNMICRO CORP. PCN	\$1,042.70	Net Book Value	\$1,042.70
PCNMICRO CORP. PCN	\$1,582.75	Net Book Value	\$1,582.75
PCNMICRO CORP. PCN	\$1,762.74	Net Book Value	\$1,762.74
PCNMICRO CORP. PCN	\$2,550.35	Net Book Value	\$2,550.35
PCNMICRO CORP. PCN	\$3,624.82	Net Book Value	\$3,624.82
POS REMARKETING GROUP	\$82.00	Net Book Value	\$82.00
POS REMARKETING GROUP	\$99.79	Net Book Value	\$99.79
POS REMARKETING GROUP	\$443.30	Net Book Value	\$443.30
POS REMARKETING GROUP	\$450.00	Net Book Value	\$450.00
POS REMARKETING GROUP	\$588.07	Net Book Value	\$588.07
POS REMARKETING GROUP	\$678.20	Net Book Value	\$678.20
POS REMARKETING GROUP	\$1,986.40	Net Book Value	\$1,986.40
POS REMARKETING GROUP	\$2,723.63	Net Book Value	\$2,723.63

## SCHEDULE 4B ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
POS REMARKETING GROUP	\$3,516.03	Net Book Value	\$3,516.03
POS REMARKETING GROUP	\$31,522.14	Net Book Value	\$31,522.14
RAYMOND OF NEW JERSEY	\$1,585.10	Net Book Value	\$1,585.10
RAYMOND OF NEW JERSEY LLC	\$1,046.45	Net Book Value	\$1,046.45
RAYMOND OF NEW JERSEY LLC	\$4,848.31	Net Book Value	\$4,848.31
RAYMOND OF NEW JERSEY LLC	\$8,156.04	Net Book Value	\$8,156.04
RAYMOND OF NEW JERSEY LLC	\$35,478.75	Net Book Value	\$35,478.75
RAYMOND OF NEW JERSEY, LLC	\$5,673.73	Net Book Value	\$5,673.73
RAYMOND OF NEW JERSEY, LLC	\$10,967.51	Net Book Value	\$10,967.51
SDI INDUSTRIES INC	\$796.84	Net Book Value	\$796.84
SDI INDUSTRIES INC	\$19,319.93	Net Book Value	\$19,319.93
SDI INDUSTRIES INC	\$42,876.30	Net Book Value	\$42,876.30
SDI INDUSTRIES INC	\$57,959.78	Net Book Value	\$57,959.78
SDI INDUSTRIES INC	\$78,603.94	Net Book Value	\$78,603.94
SDI INDUSTRIES INC	\$84,681.57	Net Book Value	\$84,681.57
SLOT LABEL	\$4,375.98	Net Book Value	\$4,375.98
SPECTRUM SIGNS	\$833.33	Net Book Value	\$833.33
SPECTRUM SIGNS	\$862.20	Net Book Value	\$862.20
SPECTRUM SIGNS	\$1,059.06	Net Book Value	\$1,059.06
SPECTRUM SIGNS	\$1,744.87	Net Book Value	\$1,744.87
SPECTRUM SIGNS	\$2,364.61	Net Book Value	\$2,364.61
SPECTRUM SIGNS	\$3,333.34	Net Book Value	\$3,333.34
STANDARD ELEVATOR CORP	\$733.72	Net Book Value	\$733.72
STAPLES	\$223.12	Net Book Value	\$223.12
STAPLES	\$494.81	Net Book Value	\$494.81
STAPLES	\$892.51	Net Book Value	\$892.51
STAPLES TECHNOLOGY SO	\$324.26	Net Book Value	\$324.26
SUPPLY CHAIN SERVICE	\$22,356.04	Net Book Value	\$22,356.04
SUPPLYCHAIN SERVICES	\$5,232.39	Net Book Value	\$5,232.39
TECHNOLOGY PARTNERS, INC.	\$186.66	Net Book Value	\$186.66
TECHNOLOGY PARTNERS, INC.	\$280.00	Net Book Value	\$280.00
TECHNOLOGY PARTNERS, INC.	\$746.66	Net Book Value	\$746.66
TIMP CORP.	\$268.80	Net Book Value	\$268.80
TIMP CORP.	\$348.39	Net Book Value	\$348.39
TIMP CORP.	\$746.54	Net Book Value	\$746.54
TIMP CORP.	\$1,143.92	Net Book Value	\$1,143.92
TIMP CORP.	\$1,187.34	Net Book Value	\$1,187.34
TIMP CORP.	\$1,883.56	Net Book Value	\$1,883.56
TIMP CORP.	\$2,038.80	Net Book Value	\$2,038.80

## SCHEDULE 4B ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
TIMP CORP.	\$2,113.04	Net Book Value	\$2,113.04
TIMP CORP.	\$3,498.05	Net Book Value	\$3,498.05
TIMP CORP.	\$7,091.08	Net Book Value	\$7,091.08
TIMP CORP.	\$13,651.47	Net Book Value	\$13,651.47
TIMP CORP.	\$14,701.59	Net Book Value	\$14,701.59
TYCO INTEGRATED SECURITY LLC	-\$1,282.44	Net Book Value	-\$1,282.44
TYCO INTEGRATED SECURITY LLC	-\$440.70	Net Book Value	-\$440.70
TYCO INTEGRATED SECURITY LLC	\$6,770.39	Net Book Value	\$6,770.39
TYCO INTEGRATED SECURITY LLC	\$7,799.52	Net Book Value	\$7,799.52
TYCO INTEGRATED SECURITY LLC	\$7,976.92	Net Book Value	\$7,976.92
TYCO INTEGRATED SECURITY LLC	\$10,105.15	Net Book Value	\$10,105.15
TYCO INTEGRATED SECURITY LLC	\$11,684.33	Net Book Value	\$11,684.33
TYCO INTEGRATED SECURITY LLC	\$12,786.82	Net Book Value	\$12,786.82
TYCO INTEGRATED SECURITY LLC	\$16,228.70	Net Book Value	\$16,228.70
TYCO INTEGRATED SECURITY LLC	\$16,602.40	Net Book Value	\$16,602.40
TYCO INTEGRATED SECURITY LLC	\$17,102.57	Net Book Value	\$17,102.57
TYCO INTEGRATED SECURITY LLC	\$31,500.00	Net Book Value	\$31,500.00
TYCO INTEGRATED SECURITY, LLC	\$734.50	Net Book Value	\$734.50
TYCO INTEGRATED SECURITY, LLC	\$2,137.41	Net Book Value	\$2,137.41
TYCO INTEGRATED SECURITY, LLC	\$8,276.08	Net Book Value	\$8,276.08
TYCO INTEGRATED SECURITY, LLC	\$24,083.33	Net Book Value	\$24,083.33
UNIPOWER	\$1,247.52	Net Book Value	\$1,247.52
UNIPOWER LLC	\$613.34	Net Book Value	\$613.34
UNIPOWER LLC	\$651.58	Net Book Value	\$651.58
UNIPOWER LLC	\$13,199.68	Net Book Value	\$13,199.68
UNIPOWER LLC UNIPOWER LL	\$1,353.74	Net Book Value	\$1,353.74
UNIPOWER LLC UNIPOWER LL	\$1,630.65	Net Book Value	\$1,630.65
UNIPOWER LLC UNIPOWER LL	\$1,709.24	Net Book Value	\$1,709.24
W&H SYSTEMS, INC.	\$166.80	Net Book Value	\$166.80
W&H SYSTEMS, INC.	\$533.50	Net Book Value	\$533.50
W&H SYSTEMS, INC.	\$1,197.30	Net Book Value	\$1,197.30
W&H SYSTEMS, INC.	\$1,640.40	Net Book Value	\$1,640.40
W&H SYSTEMS, INC.	\$1,651.10	Net Book Value	\$1,651.10
W&H SYSTEMS, INC.	\$1,980.00	Net Book Value	\$1,980.00
W&H SYSTEMS, INC.	\$3,622.70	Net Book Value	\$3,622.70
W&H SYSTEMS, INC.	\$4,002.98	Net Book Value	\$4,002.98
W&H SYSTEMS, INC.	\$4,166.67	Net Book Value	\$4,166.67
W&H SYSTEMS, INC.	\$17,820.00	Net Book Value	\$17,820.00
W&H SYSTEMS, INC.	\$18,000.00	Net Book Value	\$18,000.00

## SCHEDULE 41 ATTACHMENT

Office Equipment

General Description	Net Book Value	Valuation Method	Current Value
W&H SYSTEMS, INC.	\$28,800.00	Net Book Value	\$28,800.00
W&H SYSTEMS, INC.	\$32,400.00	Net Book Value	\$32,400.00
W&H SYSTEMS, INC.	\$32,400.00	Net Book Value	\$32,400.00
W&H SYSTEMS, INC.	\$54,000.00	Net Book Value	\$54,000.00
W&H SYSTEMS, INC.	\$97,200.00	Net Book Value	\$97,200.00
W&H SYSTEMS, INC.	\$97,200.00	Net Book Value	\$97,200.00
WEBSTER LOCK & HARDWARE CO., INC.	\$184.00	Net Book Value	\$184.00
WEBSTER LOCK & HARDWARE CO., INC.	\$412.82	Net Book Value	\$412.82
WEBSTER LOCK & HARDWARE CO., INC.	\$412.82	Net Book Value	\$412.82
WEBSTER LOCK & HARDWARE CO., INC.	\$521.33	Net Book Value	\$521.33
WEBSTER LOCK & HARDWARE CO., INC.	\$794.97	Net Book Value	\$794.97
WEBSTER LOCK & HARDWARE CO., INC.	\$858.66	Net Book Value	\$858.66
WEBSTER LOCK & HARDWARE CO., INC.	\$1,066.25	Net Book Value	\$1,066.25
WEBSTER LOCK & HARDWARE CO., INC.	\$2,028.71	Net Book Value	\$2,028.71
WEBSTER LOCK & HARDWARE CO., INC.	\$2,078.24	Net Book Value	\$2,078.24
WEBSTER LOCK & HARDWARE CO., INC.	\$2,420.17	Net Book Value	\$2,420.17
WINTRUST CAPITAL	\$425.18	Net Book Value	\$425.18
WINTRUST CAPITAL	\$1,332.22	Net Book Value	\$1,332.22
WINTRUST CAPITAL	\$2,154.22	Net Book Value	\$2,154.22
WINTRUST CAPITAL	\$2,664.43	Net Book Value	\$2,664.43
WINTRUST CAPITAL	\$4,818.29	Net Book Value	\$4,818.29
WINTRUST CAPITAL	\$15,097.28	Net Book Value	\$15,097.28
WINTRUST CAPITAL	\$24,412.62	Net Book Value	\$24,412.62
WINTRUST CAPITAL	\$30,194.57	Net Book Value	\$30,194.57
XP RETAIL	\$85.75	Net Book Value	\$85.75
XP RETAIL	\$1,223.42	Net Book Value	\$1,223.42
XP RETAIL	\$25,226.50	Net Book Value	\$25,226.50
XP RETAIL	\$25,227.53	Net Book Value	\$25,227.53
<b>Total</b>	<b>\$3,298,896.78</b>		<b>\$3,298,896.78</b>

**Fill in this information to identify the case:**

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1: List Creditors Who Have Claims Secured by Property**

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

**2. List creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*

**Amount of Claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

2.1

JPMorgan Chase Bank, NA  
131 South Dearborn  
5th Floor  
Chicago, IL 60603-5506

**Date debt was incurred?**

2/15/2017

**Last 4 digits of account number**

1692

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Specify each creditor, including

this creditor, and its relative priority.

JPMorgan Chase Bank, N.A. 48%;  
Bank of America, N.A. 32% & Bank  
Hapoalim B.M. 20%

**Describe debtor's property that is subject to the lien:**

**Describe the lien**

Letter of Credit; Beneficiary Lincoln Triangle  
Commercial Holding Co. LLC c/o Millenium  
Partners

**Is the creditor an insider or related party?**

☐ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out Schedule H: Codebtors(Official  
Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

\$7,691,644.09

Undetermined



2.2

JPMorgan Chase Bank, NA  
131 South Dearborn  
5th Floor  
Chicago, IL 60603-5506

Date debt was incurred?  
2/24/2017

Last 4 digits of account number  
1679

Do multiple creditors have an interest in the same property?  
☐ No  
☒ Yes. Specify each creditor, including this creditor, and its relative priority.  
JPMorgan Chase Bank, N.A. 48%;  
Bank of America, N.A. 32% & Bank Hapoalim B.M. 20%

Describe debtor's property that is subject to the lien:  
  

Describe the lien  
Letter of Credit; Beneficiary Mayore Estates LLC and 80 Lafayette Associates LLC

Is the creditor an insider or related party?  
☒ No  
☐ Yes

Is anyone else liable on this claim?  
☐ No  
☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:  
Check all that apply.  
☒ Contingent  
☐ Unliquidated  
☐ Disputed

\$10,000,000.00

Undetermined

2.3

JPMorgan Chase Bank, NA  
131 South Dearborn  
5th Floor  
Chicago, IL 60603-5506

Date debt was incurred?

Last 4 digits of account number

Do multiple creditors have an interest in the same property?  
☐ No  
☒ Yes. Specify each creditor, including this creditor, and its relative priority.  
JPMorgan Chase Bank, N.A. 48%;  
Bank of America, N.A. 32% & Bank Hapoalim B.M. 20%

Describe debtor's property that is subject to the lien:  
  

Describe the lien  
Letter of Credit; Beneficiary One North Park LLC

Is the creditor an insider or related party?  
☒ No  
☐ Yes

Is anyone else liable on this claim?  
☐ No  
☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:  
Check all that apply.  
☒ Contingent  
☐ Unliquidated  
☐ Disputed

\$499,125.00

Undetermined

2.4

Describe debtor's property that is subject to the lien:

\$38,050,359.00

Undetermined

JPMorgan Chase Bank, NA  
131 South Dearborn  
5th Floor  
Chicago, IL 60603-5506

Date debt was incurred?

Last 4 digits of account number  
1679

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including

this creditor, and its relative priority.  
JPMorgan Chase Bank, N.A. 48%;  
Bank of America, N.A. 32% & Bank  
Hapoalim B.M. 20%

Describe the lien

Commercial Loan; Beneficiary JPMorgan Chase Bank, N.A. 48%; Bank of America, N.A. 32% & Bank Hapoalim B.M. 20%

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$56,241,128.09

Fill in this information to identify the case:

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

NYS Department of Taxation and Finance  
Metro - NYC Regional Office

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( )

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the claim:

Sales Tax Audit Claim

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$0.00

Priority amount

Ongoing

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

See Exhibit

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Amount of claim

\$12,740,840.17

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b.	\$12,740,840.17
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$12,740,840.17

SCHEDULE F ATTACHMENT  
Creditors With Priority Over Unsecured Claims  
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ID	Creditor's Name	Address 1	Address 2	City	State	ZIP	Date Incurred	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Amount
3.0001	ABE'S LIMO AND CAB SERVICE	PO BOX 1030		SECAUCUS	NJ	07094	03/05/2020; 04/05/2020		Expense Invoice					\$531.00
3.0002	ADC BLUE LLC	22 CORTLANDT STREET		NEW YORK	NY	10007	Various		Rent					\$1,579,663.00
3.0003	AIR SOUTH MECHANICAL	1055 E 35TH ST		HIALEAH	FL	33013	07/14/2020; 07/22/2020;		Expense Invoice					\$2,295.70
3.0004	ANRON MECHANICAL SERVICES INC	440 WYDANCH AVENUE		NORTH BABYLON	NY	11704-1590	03/01/2020; 06/01/2020		Expense Invoice					\$9,667.62
3.0005	ASG EQUITIES	22 CORTLANDT STREET	5TH FLOOR	NEW YORK	NY	10007			Intercompany Transactions					\$5,223,185.00
3.0006	ATRIUM STAFFING OF NJ, LLC	625 LIBERTY AVENUE	SUITE 200	PITTSBURGH	PA	15222	Various		Expense Invoice					\$38,882.98
3.0007	AVAAP USA LLC	510 THORNALL STREET	SUITE 250	EDISON	NJ	08837	02/19/2020; 02/26/2020;		Expense Invoice					\$9,532.50
3.0008	C21 SDC BLUE LLC	22 CORTLANDT STREET		NEW YORK	NY	10007	Various		Rent					\$1,314,400.00
3.0009	C21 1972 BROADWAY LLC	22 CORTLANDT STREET		NEW YORK	NY	10007			Leases	X	X	X		Undetermined
3.0010	C21 CC BLUE LLC	22 CORTLANDT STREET		NEW YORK	NY	10007			Leases	X	X	X		Undetermined
3.0011	C21 RF BLUE LLC	22 CORTLANDT STREET		NEW YORK	NY	10007			Leases	X	X	X		Undetermined
3.0012	CHRISTIAN ELECTRIC CORP.	2321 KENNEDY BLVD.		NORTH BERGEN	NJ	07047	04/29/2010		Expense Invoice					\$250.00
3.0013	CIRCLE GENERATOR SERVICE	PO BOX 21002		FORT LAUDERDALE	FL	33335	Various		Expense Invoice					\$1,472.64
3.0014	COMFORT CONTROL SYSTEMS	94 FOURTH AVENUE		HASKELL	NJ	07420	Various		Expense Invoice					\$7,233.19
3.0015	CONCORDE, INC.	1835 MARKET STREET SUITE 1200		PHILADELPHIA	PA	19103	Various		Expense Invoice					\$856.30
3.0016	CONSTELLATION NEW ENERGY INC.	PO BOX 4640	ACC# 5370586-4	CAROL STREAM	IL	60197-4640	09/14/2020		Expense Invoice					\$20,695.38
3.0017	CROWN CASTLE FIBER LLC	formerly SUNESYS, LLC	PO BOX 21772	NEW YORK	NY	10087-1772	Various		Expense Invoice					\$11,035.68
3.0018	DARTRONICS, INC.	150 WILLIAM STREET		PERTH AMBOY	NJ	08861	04/28/2020; 04/29/2020;		Expense Invoice					\$1,788.11
3.0019	DELTA ELECTRICAL CONSTRUCTION	170-1 CENTRAL AVENUE		FARMINGDALE	NY	11735	07/09/2020		Expense Invoice					\$3,110.45
3.0020	DIRECT ENERGY BUSINESS	PO BOX 70220	ACCOUNT 1602343	PHILADELPHIA	PA	19176-0220	Various		Expense Invoice					\$188,800.15
3.0021	JAMAICA ASH & RUBBISH REM	PO BOX 833		WESTBURY	NY	11590	Various		Expense Invoice					\$4,807.71
3.0022	JARROD & SONS LANDSCAPING, INC	730 IRVING PLACE		SECAUCUS	NJ	07094	06/03/2020; 06/29/2020;		Expense Invoice					\$7,431.76
3.0023	MARSCOTT ENTERPRISES INC.	PO BOX 385		WESTBURY	NY	11590	Various		Expense Invoice					\$43,667.25
3.0024	MR. JOHN, INC.	PO BOX 735008		DALLAS	TX	75373-5008	05/26/2020; 06/23/2020;		Expense Invoice					\$567.48
3.0025	NASSAU COUNTY FIRE COMMIS	OFFICE OF THE FIRE MARSHAL	899 JERUSALEM AVE. PO BOX 128	UNIONDALE	NY	11553	01/16/2020		Expense Invoice					\$590.00
3.0026	NASSAU COUNTY TREASURER	OFFICE OF THE FIRE MARSHAL	1194 PROSPECT AVENUE	WESTBURY	NY	11590	09/25/2017; 07/15/2020		Expense Invoice					\$1,815.00
3.0027	NATIONAL GRID	PO BOX 11741		NEWARK	NJ	07101	Various	67006; 97026	Expense Invoice					\$304.43
3.0028	NATIONAL GRID	PO BOX 11791	ACCT# 31358-	NEWARK	NJ	07101	Various	04020	Expense Invoice					\$131.90
3.0029	NEW TECH MECHANICAL SYSTEMS IN	25A MOFFITT BOULEVARD		BAY SHORE	NY	11706	02/05/2020		Expense Invoice					\$1,124.27
3.0030	NEW YORK AMERICAN WATER	PO BOX 371332	ACC # 1038-220012992524	PITTSBURGH	PA	15250	08/13/2020		Expense Invoice					\$81.91
3.0031	NEXT MILLENNIUM REALTY LLC	C/O SANDERS EQUITIES LLC	68 ARCH STREET	GREENWICH	CT	06830	Various		Rent					\$522,269.10
3.0032	INSEA	ONE DEKORTE PARK PLAZA	PO BOX 640	LYNDHURST	NJ	07071	01/07/2019		Expense Invoice					\$4,108.14
3.0033	ORKIN, LLC	40-27 CRESCENT STREET		LONG ISLAND CITY	NY	11101-3803	Various		Expense Invoice					\$4,147.68
3.0034	PRECISE PLUMBING, INC.	73 PORETE AVENUE		NORTH ARLINGTON	NJ	07031	Various		Expense Invoice					\$32,959.26
3.0035	PSE&G CO.	PO BOX 14444		NEW BRUNSWICK	NJ	08906-4444	Various	1509; 4607; 5900;	Expense Invoice					\$47,828.12
3.0036	PSEGLI	PO BOX 9039		HICKSVILLE	NY	11802-9039	Various	0406; 2904; 6709	Expense Invoice					\$185,080.34
3.0037	REPUBLIC SERVICES #695	PO BOX 9001099		LOUISVILLE	KY	40290-1099	03/15/2020; 05/15/2020	4103; 0861; 0879	Expense Invoice					\$1,270.52
3.0038	RIVIERA FINANCE	PO BOX 823394		PHILADELPHIA	PA	19182-3394	Various		Expense Invoice					\$40,546.00
3.0039	ROLLING DOOR MANUFACTURING	8214 NE 64TH STREET		MIAMI	FL	33166	07/13/2020; 07/16/2020		Expense Invoice					\$580.25
3.0040	SDC Blue	22 CORTLANDT STREET		NEW YORK	NY	10007			Intercompany Transactions					\$947,289.00
3.0041	SECAUCUS BLUE LLC	C/O C21 DEPT. STORES LLC	22 CORTLANDT STREET	NEW YORK	NY	10007	Various		Rent					\$1,536,875.00
3.0042	SENTRY AUTOMATIC FIRE PROTECTI	735 FLANDERS ROAD		FLANDERS	NY	11901	02/25/2020		Expense Invoice					\$1,086.25
3.0043	SILLS CUMMIS & GROSS, PC	THE LEGAL CENTER	1037 ONE RIVERFRONT PLAZA	NEWARK	NJ	07102	07/08/2020		Expense Invoice					\$1,950.17
3.0044	SPECTRUM SIGNS	185 SWEET HOLLOW ROAD		OLD BETHPAGE	NY	11804	02/14/2020; 04/07/2020		Expense Invoice					\$33,669.60
3.0045	STANDARD ELEVATOR CORP.	PO BOX 2204		CLIFTON	NJ	07015	Various		Expense Invoice					\$4,480.80
3.0046	SUEZ WATER NEW JERSEY	PAYMENT CENTER	PO BOX 371804	PITTSBURGH	PA	15250-7804	07/02/2020; 07/22/2020;		Expense Invoice					\$1,574.73
3.0047	TRANE U.S. INC	PO BOX 406469		ATLANTA	GA	30384-6469	07/31/2020		Expense Invoice					\$1,440.00
3.0048	USMC ELECTRIC INC.	80 HANKINS ROAD		HILLSBOROUGH	NJ	08844	11/08/2016		Expense Invoice					\$150.00
3.0049	VALLEY STREAM GREEN ACRES, LLC	PO BOX 844377		LOS ANGELES	CA	90084	Various		Rent	X				\$883,333.30
3.0050	WEST END PLUMBING	5319 NOB HILL RD		SUNRISE	FL	33351	01/30/2020; 05/19/2020		Expense Invoice					\$618.00
3.0051	ZENFI NETWORKS, LLC	formerly CROSS RIVER FIBER LLC	461 HEADQUARTERS PLAZA	MORRISTOWN	NJ	07960	09/01/2020		Expense Invoice					\$15,662.50

Total \$12,740,840.17

**Fill in this information to identify the case:**

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐

Check if this is an  
amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**Schedule G: Executory Contracts and Unexpired Leases**

**1. Does the debtor have any executory contracts or unexpired leases?**

☐

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1

**State what the contract  
or lease is for and the  
nature of the debtor's  
interest**

See Exhibit

**State the term  
remaining**

**List the contract number  
of any government  
contract**

SCHEDULE G ATTACHMENT  
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 Executory Contracts and Unexpired Leases

ID	Description of Contract or Lease	Remainder of Term (Days)	Contract ID	Notice Party's Name	Attention	Address 1	Address 2	City	State	Zip
2.001	Store # 88: Lease	1,789		ADC BLUE LLC	Attn: Fabiana Mazzocco	ASG Equities	175 Broadway	New York	NY	10007
2.002	Store # 95: Agreement of Lease	4,376		C21 SDC BLUE LLC.	Attn: Fabiana Mazzocco	ASG Equities	175 Broadway	New York	NY	10007
2.003	Store # 30: Amendment to Lease	266		NEXT MILLENNIUM REALTY LLC	Attn: Tammy Milledge	c/o Sanders Equities LLC	68 Arch Street	Greenwich	CT	06830
2.004	Store # 95: Lease	1,911		SECAUCUS BLUE LLC	Attn: Fabiana Mazzocco	ASG Equities	175 Broadway	New York	NY	10007
2.005	Store # 95: Lease	1,911		SECAUCUS BLUE LLC	Attn: Fabiana Mazzocco	ASG Equities	175 Broadway	New York	NY	10007

Fill in this information to identify the case:

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 See Exhibit			<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>



SCHEDULE H ATTACHMENT  
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Codebtors

ID	Codebtor Name	Codebtor Address	Creditor's Name	Creditor's Address	D	E/F	G
2.001	C21 Department Stores Holdings LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.002	C21 GA Blue LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.003	C21 GA Blue LLC	22 Cortlandt Street, New York, NY 10007	Valley Stream Green Acres, LLC	PO Box 844377, Los Angeles, CA 90084		X	
2.004	C21 Philadelphia LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.005	C21 Sawgrass Blue, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.006	Century 21 Department Stores LLC	22 Cortlandt Street, New York, NY 10007	C21 1972 Broadway LLC	22 Cortlandt Street, New York, NY 10007		X	
2.007	Century 21 Department Stores LLC	22 Cortlandt Street, New York, NY 10007	C21 CC Blue LLC	22 Cortlandt Street, New York, NY 10007		X	
2.008	Century 21 Department Stores LLC	22 Cortlandt Street, New York, NY 10007	C21 SI Blue LLC	22 Cortlandt Street, New York, NY 10007		X	
2.009	Century 21 Department Stores LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.010	Century 21 Department Stores of New Jersey, L.L.C.	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.011	Century 21 Fulton LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.012	Century 21 Gardens of Jersey, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.013	Century Paramus Realty, LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		
2.014	Giftco 21 LLC	22 Cortlandt Street, New York, NY 10007	JPMorgan Chase Bank, N.A.	131 South Dearborn 5th Floor, Chicago, IL 60603-5506	X		

Fill in this information to identify the case:

Debtor name: L.I. 2000, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 20-12098

☐

Check if this is an  
amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a \_\_\_\_\_

declaration

I declare under penalty of perjury that the foregoing is true and correct.

10/14/2020

Executed on

/s/ Norm Veit

Signature of individual signing on behalf of debtor  
Norm Veit

Printed name  
Chief Financial Officer & Chief Information Officer

Position or relationship to debtor